B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Paulson Credit Opportunities Master Ltd.

Name of Transferor InGain Traders, LLC

(f/k/a NSR BETA PE MAURITIUS, LLC)

Name and Address where notices to

transferee should be sent:

Paulson Credit Opportunities Master Ltd.

c/o Paulson & Co. Inc

1251 Ave. of the Americas, 50th Fl

New York, NY 10020

Fax: 212-977-9505

Email: Paul ops@paulsonco.com

Court Claim # (if known): 11041 Claim Amount: \$11,448,325.14 Amount Transferred (as allowed):

\$11,448,325.14

Date Claim Filed: September 10, 2009 Debtor against claim filed: Lehman Brothers

Holdings Inc.

With a copy to: Stephen A. Rutenberg

Siephen A. Kulenberg

Sidley Austin LLP

787 Seventh Avenue

New York, NY 10019

Wire Instructions:

Bank JPMorgan Chase

ABA#: 021000021

DDA#: 066001633 JPMCC

F/A/O: JP Morgan Clearing Corp.

FFC: Paulson Credit Opportunities Master Ltd.

A/C 102-39262

By:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making affalse statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: MAY 8, 2013

### EVIDENCE OF TRANSFER OF CLAIM

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, InGain Traders, LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Paulson Credit Opportunities Master Ltd. ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, \$11,448,325.14 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11041) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 24 day of April 2013.

By: William Tourn	~
Name: Rishi K. Gupta Title: Director	
Paulson Credit Opportunities Master Ltd.	
Ву:	
Name:	
Title:	

InGain Traders, LLC (formerly known as NSR-Beta

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

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PE Mauritius, LLC)
By:
Name: Rishi K. Gupta
Title: Director
Paulson Credit Opportunities Master Ltd.  By: Name: Title: